



Limited Review Report

The Board of Directors
SHRI KALYAN HOLDINGS LIMITED
Mumbai

B. L. Jain
B.Com., (Hons.) F.C.A.

R. B. Golecha
B.Com., (Hons.) F.C.A.

S. B. Dudhawat
B.Com., (Hons.) F.C.A.

Parag Jain
B.Com., F.C.A., D.I.S.A.

Anuj Golecha
B.Com., F.C.A., D.I.S.A.

Vishal Sheth
B.Com., F.C.A.

INTRODUCTION

We have reviewed the accompanying statement of un-audited financial results of M/s. **Shri Kalyan Holdings Limited** ('The Company') for the quarter and three months ended 30th June, 2016 (the 'statement'). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

SCOPE OF REVIEW

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

CONCLUSION

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards (specified under Section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR BANSHI JAIN & ASSOCIATES
Chartered Accountants




Parag Jain
Partner

Membership No.: 78548
Mumbai, 12th August, 2016

Shri Kalyan Holdings Limited

CIN: L67120MH1993PLC070526

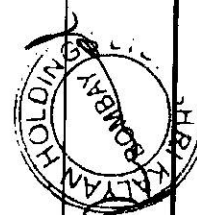
Registered Office : Saptashringi Apartment, Flat No -1, Ground Floor, Plot No - 282 A & 285, Sarsole (G.E.S.) Sector-6, Nerul (W), Navi Mumbai, Maharashtra-400706

Corporate Office : B-19, Lal Bahadur Nagar East, Behind Kesar Kothi, J.L.N. Marg, Jaipur-302017 (Rajasthan)
email : shrikalyan25@hotmail.com Website : www.shrikalyan.com

Part - I

Statement of Unaudited Financial Results for the Quarter ended 30th June, 2016
(Rs. in Lakhs, except share and per equity share data)

Particulars	Quarter Ended		31.03.2016 Audited	30.06.2015 Unaudited	31.03.2016 Audited
	30.06.2016 Unaudited	31.03.2016 Audited			
1	Income from operations				
(a)	158.69	147.90	147.90	104.59	457.11
(b)	0.00	0.00	0.00	0.00	0.00
	158.69	147.90	147.90	104.59	457.11
2	Expenses				
a)	0.00	0.00	0.00	0.00	0.00
b)	0.00	0.00	0.00	0.00	0.00
c)					
d)	0.00	6.05	6.05	0.00	6.42
e)	6.07	5.66	5.66	4.35	19.21
f)	7.38	7.40	7.40	5.73	25.24
	10.34	16.57	16.57	9.86	44.94
	23.79	35.68	35.68	19.94	95.81
3	Profit/Loss from operations before other income, finance costs and exceptional items(1-2)				
4	134.90	112.22	112.22	84.65	361.30
	0.00	0.00	0.00	0.95	0.95
5	Profit/Loss from ordinary activities before finance costs & exceptional Items (3+4)				
6	134.90	112.22	112.22	85.59	362.25
	121.33	106.61	106.61	74.71	347.24
7	Profit/Loss from ordinary activities after finance costs but before exceptional items (5-6)				
8	13.57	5.61	5.61	10.88	15.01
	0.00	0.00	0.00	0.00	0.00
9	Profit/Loss from ordinary activities before Tax(7-8)				
10	13.57	5.61	5.61	10.88	15.01
11	Net Profit/Loss from ordinary Activities After Tax (9-10)				
12	0.00	-1.10	-1.10	0.00	-1.10
	13.57	6.71	6.71	10.88	16.11
13	Net Profit/ (Loss) for the period (11-12)				
14	0.00	0.00	0.00	0.00	0.00
	13.57	6.71	6.71	10.88	16.11
	997.45	997.45	997.45	997.45	997.45
15	Reserves Excluding Revaluation Reserves as per balance sheet of the previous accounting year				
16	i. Earning Per Share (before extraordinary items) (not to be annualised)				
	0.14	0.07	0.07	0.11	0.16
	0.14	0.07	0.07	0.11	0.16
	ii. Earning Per Share (after extraordinary items) (not to be annualised)				
	0.14	0.07	0.07	0.11	0.16
	0.14	0.07	0.07	0.11	0.16



Segment wise Revenue, Results and Capital Employed along with the quarterly results



Particulars	Quarter Ended							
	30.06.2016		31.03.2016		30.06.2015		31.03.2016	
	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1								
Segment Revenue								
Financing Activity	158.69	141.28	104.08	448.52				
Investment & Trading of Securities	0.00	6.20	0.00	7.65				
Total	158.69	147.48	104.08	456.17				
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00				
Net sales/Income From Operations		147.48	104.08	456.17				
2								
Segment Results								
Financing Activity	38.59	34.44	30.46	104.47				
Investment & Trading of Securities	-0.02	0.15	-0.02	1.22				
Total	38.57	34.59	30.44	105.69				
Less: Un-allocable	25.00	28.98	19.56	90.68				
Total Profit Before Tax	13.57	5.61	10.88	15.01				
3								
Capital Employed								
Segment assets - Segment Liabilities	472.70	458.76	498.87	458.76				
Financing Activity	66.48	66.48	72.90	66.48				
Investment & Trading of Securities	142.56	153.44	94.00	153.44				
Unallocated								
Total	681.74	678.68	665.77	678.68				

Notes :

- (i) The above results were reviewed by the audit committee and thereafter approved by the Board of Directors at their respective meetings held on 12th August, 2016.
- (ii) The figures for the quarter ended 30th June, 2016 was subjected to "Limited Review" by statutory Auditors of the Company. The review report of the Statutory Auditors is being filed with the BSE Ltd. and is also available on the Company's website i.e. www.shikalyan.com.
- (iii) The EPS has been computed in accordance with the Accounting Standard (AS-20).
- (iv) Previous year/period figures have been regrouped and re-classified, wherever considered necessary, to make them comparable.
- (v) No investor (s)/shareholder (s) Complaint is pending during the quarter ended on 30th June, 2016.

Place : Jaipur

Date : 12.08.2016


For Shri Kalyan Holdings Limited

Rajendra Kumar Jain
Chairman cum Whole Time Director
DIN:00168151